

1	Table of Contents	
1	Table of Contents	2
1.1	List of Tables	9
1.2	List of Figures	13
2	Introduction	16
2.1	GlobalData Report Guidance	16
3	Asia Pacific Acrylonitrile Industry	18
3.1	Asia Pacific Acrylonitrile Industry, Supply Scenario, 2000-2015	18
3.1.1	Asia Pacific Acrylonitrile Industry, Total Plant Capacity, 2000-2015	18
3.1.2	Asia Pacific Acrylonitrile Industry, Installed Plant Capacity by Key Feedstock, 2010	30
3.1.3	Asia Pacific Acrylonitrile Industry, Installed Plant Capacity by Production Process, 2010	31
3.1.4	Asia Pacific Acrylonitrile Industry, Installed Plant Capacity by Technology, 2010	35
3.1.5	Asia Pacific Acrylonitrile Industry, Company Share, 2010	39
3.2	Asia Pacific Acrylonitrile Industry, Planned Projects Details, 2011-2015	41
3.3	Asia Pacific Acrylonitrile Industry, Market Dynamics, 2000-2015	42
3.3.1	Asia Pacific Acrylonitrile Industry, Market Size, 2000-2015	42
3.3.2	Asia Pacific Acrylonitrile Industry, Demand and Production Outlook, 2000-2015	45
3.3.3	Asia Pacific Acrylonitrile Industry, Demand by End Use Sector, 2010	51
3.3.4	Asia Pacific Acrylonitrile Industry, Price Forecasts, 2000-2015	54
4	India Acrylonitrile Industry	58
4.1	India Acrylonitrile Industry, Supply Scenario, 2000-2015	58
4.1.1	India Acrylonitrile Industry, Total Plant Capacity, 2000-2015	58
4.1.2	India Acrylonitrile Industry, Installed Plant Capacity by Key Feedstock, 2010	62
4.1.3	India Acrylonitrile Industry, Installed Plant Capacity by Production Process, 2010	62
4.1.4	India Acrylonitrile Industry, Installed Plant Capacity by Technology, 2010	62

4.1.5 India Acrylonitrile Industry, Company Share, 2010	62
4.2 India Acrylonitrile Industry, Planned Projects Details, 2011-2015	63
4.3 India Acrylonitrile Industry, Market Dynamics, 2000-2015	64
4.3.1 India Acrylonitrile, Industry, Market Size, 2000-2015	64
4.3.2 India Acrylonitrile Industry, Demand and Production Outlook, 2000-2015	66
4.3.3 India Acrylonitrile, Industry, Demand by End Use Sector, 2010	68
4.3.4 India, Acrylonitrile Industry, Price Forecasts, 2000-2015	70
4.4 India Acrylonitrile Industry, Trade Balance, 2000-2015	72
4.4.1 India Acrylonitrile Industry, Imports and Exports, 2000-2015	72
4.4.2 India Acrylonitrile Industry, Net Exports, MMTPA, 2000-2015	74
4.4.3 India Acrylonitrile Industry, Imports as Percentage of Demand, %, 2000-2015	76
5 China Acrylonitrile Industry	78
5.1 China Acrylonitrile Industry, Supply Scenario, 2000-2015	78
5.1.1 China Acrylonitrile Industry, Total Plant Capacity, 2000-2015	78
5.1.2 China Acrylonitrile Industry, Installed Plant Capacity by Key Feedstock, 2010	87
5.1.3 China Acrylonitrile, Industry, Installed Plant Capacity by Production Process, 2010	87
5.1.4 China Acrylonitrile Industry, Installed Plant Capacity by Technology, 2010	87
5.1.5 China Acrylonitrile Industry, Company Share, 2010	90
5.2 China, Acrylonitrile Industry, Planned Projects Details, 2011-2015	91
5.3 China Acrylonitrile Industry, Market Dynamics, 2000-2015	92
5.3.1 China Acrylonitrile, Industry, Market Size, 2000-2015	92
5.3.2 China Acrylonitrile Industry, Demand and Production Outlook, 2000-2015	94
5.3.3 China Acrylonitrile, Industry, Demand by End Use Sector, 2010	96
5.3.4 China, Acrylonitrile Industry, Price Forecasts, 2000-2015	98
5.4 China Acrylonitrile, Trade Balance, 2000-2015	100

5.4.1	China Acrylonitrile Industry, Imports and Exports, 2000-2015	100
5.4.2	China Acrylonitrile Industry, Net Exports, MMTPA, 2000-2015	102
5.4.3	China Acrylonitrile Industry, Imports as Percentage of Demand, %, 2000-2015	104
6	Japan Acrylonitrile Industry	106
6.1	Japan Acrylonitrile Industry, Supply Scenario, 2000-2015	106
6.1.1	Japan Acrylonitrile Industry, Total Plant Capacity, 2000-2015	106
6.1.2	Japan Acrylonitrile Industry, Installed Plant Capacity by Key Feedstock, 2010	113
6.1.3	Japan Acrylonitrile, Industry, Installed Plant Capacity by Production Process, 2010	113
6.1.4	Japan Acrylonitrile Industry, Installed Plant Capacity by Technology, 2010	113
6.1.5	Japan Acrylonitrile Industry, Company Share, 2010	116
6.2	Japan Acrylonitrile Industry, Market Dynamics, 2000-2015	117
6.2.1	Japan Acrylonitrile, Industry, Market Size, 2000-2015	117
6.2.2	Japan Acrylonitrile Industry, Demand and Production Outlook, 2000-2015	119
6.2.3	Japan Acrylonitrile, Industry, Demand by End Use Sector, 2010	121
6.2.4	Japan, Acrylonitrile Industry, Price Forecasts, 2000-2015	123
6.3	Japan Acrylonitrile Industry, Trade Balance, 2000-2015	125
6.3.1	Japan Acrylonitrile Industry, Imports and Exports, 2000-2015	125
6.3.2	Japan Acrylonitrile Industry, Net Exports, MMTPA, 2000-2015	127
6.3.3	Japan Acrylonitrile Industry, Imports as Percentage of Demand, %, 2000-2015	129
7	Taiwan Acrylonitrile Industry	131
7.1	Taiwan Acrylonitrile Industry, Supply Scenario, 2000-2015	131
7.1.1	Taiwan Acrylonitrile Industry, Total Plant Capacity, 2000-2015	131
7.1.2	Taiwan Acrylonitrile Industry, Installed Plant Capacity by Key Feedstock, 2010	137
7.1.3	Taiwan Acrylonitrile Industry, Installed Plant Capacity by Production Process, 2010	137
7.1.4	Taiwan Acrylonitrile Industry, Installed Plant Capacity by Technology, 2010	138

7.1.5 Taiwan Acrylonitrile Industry, Company Share, 2010	140
7.2 Taiwan Acrylonitrile Industry, Market Dynamics, 2000-2015	141
7.2.1 Taiwan Acrylonitrile Industry, Market Size, 2000-2015	141
7.2.2 Taiwan Acrylonitrile Industry, Demand and Production Outlook, 2000-2015	142
7.2.3 Taiwan Acrylonitrile, Industry, Demand by End Use Sector, 2010	145
7.2.4 Taiwan Acrylonitrile Industry, Price Forecasts, 2000-2015	146
7.3 Taiwan Acrylonitrile, Trade Balance, 2000-2015	148
7.3.1 Taiwan Acrylonitrile Industry, Imports and Exports, 2000-2015	148
7.3.2 Taiwan Acrylonitrile Industry, Net Exports, MMTPA, 2000-2015	150
7.3.3 Taiwan Acrylonitrile Industry, Imports as Percentage of Demand, 2000-2015	152
8 Korea Acrylonitrile Industry	154
8.1 Korea Acrylonitrile Industry, Supply Scenario, 2000-2015	154
8.1.1 Korea Acrylonitrile Industry, Total Plant Capacity, 2000-2015	154
8.1.2 Korea Acrylonitrile Industry, Installed Plant Capacity by Key Feedstock, 2010	160
8.1.3 Korea Acrylonitrile Industry, Installed Plant Capacity by Production Process, 2010	160
8.1.4 Korea Acrylonitrile Industry, Installed Plant Capacity by Technology, 2010	162
8.1.5 Korea Acrylonitrile Industry, Company Share, 2010	164
8.2 Korea Acrylonitrile Industry, Market Dynamics, 2000-2015	165
8.2.1 Korea Acrylonitrile Industry, Market Size, 2000-2015	165
8.2.2 Korea Acrylonitrile Industry, Demand and Production Outlook, 2000-2015	166
8.2.3 Korea Acrylonitrile Industry, Demand by End Use Sector, 2010	169
8.2.4 Korea Acrylonitrile Industry, Price Forecasts, 2000-2015	171
8.3 Korea Acrylonitrile, Trade Balance, 2000-2015	173
8.3.1 Korea Acrylonitrile Industry, Imports and Exports, 2000-2015	173
8.3.2 Korea Acrylonitrile Industry, Net Exports, MMTPA, 2000-2015	175

8.3.3 Korea Acrylonitrile Industry, Imports as Percentage of Demand, 2000-2015	177
9 Asahi Kasei Corporation, Company Snapshot	179
9.1 Asahi Kasei Corporation, Company Overview	179
9.2 Asahi Kasei Corporation, Key Information	179
9.3 Asahi Kasei Corporation, Business Description	179
9.3.1 Business Overview	179
9.4 Asahi Kasei Corporation, Acrylonitrile Market, 2010	182
9.4.1 Asahi Kasei Corporation, Acrylonitrile Capacity Split, Asia Pacific and Rest of the World, 2010	182
9.4.2 Asahi Kasei Corporation, Acrylonitrile Plant Capacity Share in Asia Pacific, 2010	182
9.4.3 Asahi Kasei Corporation, Acrylonitrile Capacity in Asia Pacific, 2000-2015	183
9.4.4 Asahi Kasei Corporation, Acrylonitrile Plants Details in Asia Pacific, 2010	183
9.5 Asahi Kasei Corporation, SWOT Analysis	184
9.5.1 Overview	184
9.5.2 Asahi Kasei Corporation Strengths	184
9.5.3 Asahi Kasei Corporation Weaknesses	186
9.5.4 Asahi Kasei Corporation Opportunities	187
9.5.5 Asahi Kasei Corporation Threats	188
10 China National Petroleum Corporation, Company Snapshot	189
10.1 China National Petroleum Corporation, Company Overview	189
10.2 China National Petroleum Corporation, Key Information	189
10.3 China National Petroleum Corporation, Business Description	189
10.3.1 Business Overview	189
10.4 China National Petroleum Corporation, Acrylonitrile Market, 2010	192
10.4.1 China National Petroleum Corporation, Acrylonitrile Capacity Split, Asia Pacific and Rest of the World, 2010	192
10.4.2 China National Petroleum Corporation, Acrylonitrile Plant Capacity Share in Asia Pacific, 2010	192

10.4.3	China National Petroleum Corporation, Acrylonitrile Capacity in Asia Pacific, 2000-2015	193
10.4.4	China National Petroleum Corporation, Acrylonitrile Plants Details, Asia Pacific, 2010	193
10.5	China National Petroleum Corporation, SWOT Analysis	194
10.5.1	Overview	194
10.5.2	China National Petroleum Corporation Strengths	194
10.5.3	China National Petroleum Corporation Weaknesses	196
10.5.4	China National Petroleum Corporation Opportunities	196
10.5.5	China National Petroleum Corporation Threats	197
11	China Petroleum & Chemical Corporation, Company Snapshot	199
11.1	China Petroleum & Chemical Corporation, Company Overview	199
11.2	China Petroleum & Chemical Corporation, Key Information	199
11.3	China Petroleum & Chemical Corporation, Business Description	199
11.3.1	Business Overview	199
11.3.2	Chemicals	200
11.3.3	Corporate and Others	201
11.3.4	Exploration and Production	201
11.3.5	Marketing and Distribution	203
11.3.6	Refining	204
11.4	China Petroleum & Chemical Corporation, Acrylonitrile Market, 2010	206
11.4.1	China Petroleum & Chemical Corporation, Acrylonitrile Capacity Split, Asia Pacific and Rest of the World, 2010	206
11.4.2	China Petroleum & Chemical Corporation, Acrylonitrile Plant Capacity Share in Asia Pacific, 2010	206
11.4.3	China Petroleum & Chemical Corporation, Acrylonitrile Capacity in Asia Pacific, 2000-2015	208
11.4.4	China Petroleum & Chemical Corporation, Acrylonitrile Plants Details in Asia Pacific, 2010	208
11.5	China Petroleum & Chemical Corporation, SWOT Analysis	209

11.5.1	Overview	209
11.5.2	China Petroleum & Chemical Corporation Strengths	210
11.5.3	China Petroleum & Chemical Corporation Weaknesses	211
11.5.4	China Petroleum & Chemical Corporation Opportunities	212
11.5.5	China Petroleum & Chemical Corporation Threats	213
12	Formosa Plastics Group, Company Snapshot	215
12.1	Formosa Plastics Group, Company Overview	215
12.2	Formosa Plastics Group, Key Information	215
12.3	Formosa Plastics Group, Business Description	215
12.3.1	Business Overview	215
12.4	Formosa Plastics Group, Acrylonitrile Market, 2010	217
12.4.1	Formosa Plastics Group, Acrylonitrile Capacity Split, Asia Pacific and Rest of the World, 2010	217
12.4.2	Formosa Plastics Group, Acrylonitrile Plant Capacity Share in the Asia Pacific, 2010	217
12.4.3	Formosa Plastics Group, Acrylonitrile Capacity in Asia Pacific, 2000-2015	218
12.4.4	Formosa Plastics Group, Acrylonitrile Plants Details in Asia Pacific, 2000-2015	218
12.5	Formosa Plastics Group, SWOT Analysis	219
12.5.1	Overview	219
12.5.2	Formosa Plastics Group Strengths	220
12.5.3	Formosa Plastics Group Weaknesses	221
12.5.4	Formosa Plastics Group Opportunities	222
12.5.5	Formosa Plastics Group Threats	223
13	China Petrochemical Development Corporation (CPDC), Company Snapshot	226
13.1	China Petrochemical Development Corporation (CPDC), Company Overview	226
13.2	China Petrochemical Development Corporation (CPDC), Key Information	226
13.3	China Petrochemical Development Corporation (CPDC), Business Description	226

13.3.1 Business Overview	226
13.4 China Petrochemical Development Corporation (CPDC), Acrylonitrile Market, 2010	228
13.4.1 China Petrochemical Development Corporation (CPDC), Asia Pacific and Rest of the World, 2010	228
13.4.2 China Petrochemical Development Corporation (CPDC), Acrylonitrile Plant Capacity Share in the Asia Pacific, 2010	228
13.4.3 China Petrochemical Development Corporation (CPDC), Acrylonitrile Capacity in Asia Pacific, 2000-2015	229
13.4.4 China Petrochemical Development Corporation (CPDC), Acrylonitrile Plants Details in Asia Pacific, 2000-2015	229
13.5 China Petrochemical Development Corporation (CPDC), SWOT Analysis	230
13.5.1 Overview	230
13.6 China Petrochemical Development Corporation Strengths	230
13.6.1 Broad Range of Products	230
13.6.2 Focus on Quality	231
13.6.3 Efficient Use of Resources	231
13.7 China Petrochemical Development Corporation Weaknesses	232
13.7.1 Legal Proceedings	232
13.7.2 Declining Market Share in Sector	232
13.7.3 Limited Operating Margin	232
13.8 China Petrochemical Development Corporation Opportunities	232
13.8.1 Propylene Expansion Project	232
13.8.2 Growth Opportunities in Emerging Markets	232
13.8.3 Increasing Demand for ABS	233
13.9 China Petrochemical Development Corporation Threats	233
13.9.1 Growing Competition	233
13.9.2 Economic Recession Leads to Sales Decline	233

13.9.3 M&A Holds Risk of Inefficient Integration 234

14 Appendix 235

14.1 GlobalData's Methodology 235

14.1.1 Coverage 235

14.1.2 Secondary Research 235

14.1.3 Primary Research 236

14.1.4 Expert Panel Validation 236

14.1.5 Units of Measurement 236

14.2 Contact Us 237

14.3 Disclaimer 237

1.1 List of Tables

Table 1: Asia Pacific, Total Acrylonitrile Plant Capacity, MMTPA, 2000-2015 20

Table 2: Acrylonitrile Industry, Total Plant Capacity by Region, MMTPA, 2000-2015 21

Table 3: Asia Pacific, Acrylonitrile Plants Capacity, MMTPA, 2000-2015 22

Table 4: Asia Pacific, Acrylonitrile Plants Capacity, MMTPA, 2000-2015 (Contd.) 23

Table 5: Asia Pacific, Active Acrylonitrile Capacity by Country, %, 2010 24

Table 6: Asia Pacific, Active Acrylonitrile Plants by Country, %, 2010 25

Table 7: Asia Pacific, Active Acrylonitrile Plants Details, 2010 26

Table 8: Asia Pacific, Active Acrylonitrile Plants by Key Feedstock, Process, Technology, 2010 27

Table 9: Asia Pacific, Top Acrylonitrile Plants, %, 2010 28

Table 10: Asia Pacific, Acrylonitrile Plants Details, 2010 29

Table 11: Asia Pacific, Acrylonitrile Industry, Installed Plant Capacity by Naphtha, 2010 30

Table 12: Asia Pacific, Acrylonitrile Plant Capacity by Process, %, 2010 31

Table 13: Asia Pacific, Acrylonitrile Industry, Installed Plant Capacity by Propylene Ammoxidation Process, 2010 33

Table 14: Asia Pacific, Acrylonitrile Industry, Installed Plant Capacity by Propane Ammoxidation Process, 2010 34

Table 15: Asia Pacific, Acrylonitrile Plant Capacity by Technology, %, 2010 36

Table 16: Asia Pacific, Acrylonitrile Industry, Installed Plant Capacity by INEOS/BP (Sohio) Acrylonitrile Technology, 2010 36

Table 17: Asia Pacific, Acrylonitrile Industry, Installed Plant Capacity by Asahi Kasei Acrylonitrile Technology, 2010 37

Table 18: Asia Pacific, Acrylonitrile Industry, Installed Plant Capacity by Solutia (Monsanto) Acrylonitrile Technology, 2010 37

Table 19: Asia Pacific, Acrylonitrile Industry, Installed Plant Capacity by Mitsubishi Rayon Acrylonitrile Technology, 2010 37

Table 20: Asia Pacific, Acrylonitrile Industry, Installed Plant Capacity by CPDC Acrylonitrile Technology, 2010 38

Table 21: Asia Pacific, Acrylonitrile Industry, Installed Plant Capacity by Sumitomo Acrylonitrile Technology, 2010 38

Table 22: Asia Pacific, Acrylonitrile Industry, Plant Capacity by Company, %, 2010 40

Table 23: Asia Pacific, Planned Acrylonitrile Projects, 2011-2015 41

Table 24: Asia Pacific, Acrylonitrile Industry, Demand Value, in USD Billion, 2000-2015 43

Table 25: Acrylonitrile Industry, Demand Value Growth by Region, in USD Billion, 2000-2015 44

Table 26: Asia Pacific, Acrylonitrile Industry, Demand and Production, MMTPA, 2000-2015 46

Table 27: Acrylonitrile Industry, Demand by Region, MMTPA, 2000-2015 47

Table 28: Acrylonitrile Industry, Production by Region, MMTPA, 2000-2015 48

Table 29: Asia Pacific, Acrylonitrile Industry, Production by Country, %, 2010 49

Table 30: Asia Pacific, Acrylonitrile Industry, Demand by Country, %, 2010 50

Table 31: Asia Pacific, Acrylonitrile Industry, Demand by End Use Sector, %, 2010 52

Table 32: Acrylonitrile Industry, End Use by Regions, MMTPA, 2010-2015 53

Table 33: Asia Pacific, Acrylonitrile Industry, Price Forecasts, \$/Tonne, 2000-2015 55

Table 34: Acrylonitrile Industry, Average Price by Region, \$/Tonne, 2000-2015 57

- Table 35: India, Total Acrylonitrile Plant Capacity, MMTPA, 2000-2015 60
- Table 36: India, Acrylonitrile Plants Capacity, MMTPA, 2000-2015 60
- Table 37: India, Active Acrylonitrile Plants Details, MMTPA, 2010 61
- Table 38: India, Active Acrylonitrile Plants by Key Feedstock, Process, Technology, 2010 61
- Table 39: India, Top Acrylonitrile Plants Details, 2010 61
- Table 40: India, Acrylonitrile Industry, Planned Projects, 2011-2015 63
- Table 41: India, Acrylonitrile Industry, Demand Value, USD Million, 2000-2015 65
- Table 42: India, Acrylonitrile Industry, Demand and Production, MMTPA, 2000-2015 67
- Table 43: India, Acrylonitrile Industry, Demand by End Use Sector, %, 2010 69
- Table 44: India, Acrylonitrile Industry, Price Forecasts, 2000-2015 71
- Table 45: India, Acrylonitrile Industry, Imports and Exports, MMTPA, 2000-2015 73
- Table 46: India, Acrylonitrile Industry, Net Exports, MMTPA, 2000-2015 75
- Table 47: India, Acrylonitrile Industry, Imports as P